

Stay at the Forefront of your Financial Planning Career



# The Advanced Certificate in 3H Financial Planning™

## FP Canada™ CE Credits

~ ALL COURSES NOW OPEN FOR REGISTRATION ~

Concentrations	Holistic Financial Planning	Human Behaviour	Honesty and Ethics
	AVAILABLE - FEBRUARY 1, 2021	AVAILABLE - NOVEMBER 23, 2020	AVAILABLE - NOVEMBER 30, 2020
Enhancing Client Engagement	Demonstrating your Value Study Hours: 7 CE Credits: 7 (FP)	Building Rapport and Professional Relationships Study Hours: 5 CE Credits: 5 (FP)	Creating Transparency and Avoiding Conflicts Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
Deepening Client Conversations	Going Beyond Standard Discovery Study Hours: 7 CE Credits: 7 (FP)	Deepening Qualitative Discovery Study Hours: 5 CE Credits: 5 (FP)	Identifying Ethical Obligations in Discovery Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
Improving Analytical Effectiveness	Ensuring Analytical Rigour Study Hours: 7 CE Credits: 7 (FP)	Validating your Analysis Study Hours: 5 CE Credits: 5 (FP)	Managing Conflicts with Professional Obligations Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
Building Client Centric Plans	Delivering Effective Recommendations Study Hours: 7 CE Credits: 7 (FP)	Gaining Plan Acceptance Study Hours: 5 CE Credits: 5 (FP)	Building Balanced Recommendations Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
Supporting Client Action	Enabling Client Success Study Hours: 7 CE Credits: 7 (FP)	Facilitating Implementation Study Hours: 5 CE Credits: 5 (FP)	Addressing Ethical Issues in Plan Execution Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)

(FP) - Financial Planning  
(PR) - Professional Responsibility

[Register Now](#)