

*Stay at the Forefront of your Financial Planning Career*



# The Advanced Certificate in 3H Financial Planning™



## FP Canada™ CE Credits

FP Canada CE Credits

Concentrations	Holistic Financial Planning	Human Behaviour	Honesty and Ethics
<b>Enhancing Client Engagement</b>	Demonstrating your Value Study Hours: 7 CE Credits: 7 (FP)	Building Rapport and Professional Relationships Study Hours: 5 CE Credits: 5 (FP)	Creating Transparency and Avoiding Conflicts Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
<b>Deepening Client Conversations</b>	Going Beyond Standard Discovery Study Hours: 7 CE Credits: 7 (FP)	Deepening Qualitative Discovery Study Hours: 5 CE Credits: 5 (FP)	Identifying Ethical Obligations in Discovery Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
<b>Improving Analytical Effectiveness</b>	Ensuring Analytical Rigour Study Hours: 7 CE Credits: 7 (FP)	Validating your Analysis Study Hours: 5 CE Credits: 5 (FP)	Managing Conflicts with Professional Obligations Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
<b>Building Client Centric Plans</b>	Delivering Effective Recommendations Study Hours: 7 CE Credits: 7 (FP)	Gaining Plan Acceptance Study Hours: 5 CE Credits: 5 (FP)	Building Balanced Recommendations Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)
<b>Supporting Client Action</b>	Enabling Client Success Study Hours: 7 CE Credits: 7 (FP)	Facilitating Implementation Study Hours: 5 CE Credits: 5 (FP)	Addressing Ethical Issues in Plan Execution Study Hours: 5 CE Credits: 5 → 3 (FP) 2(PR)

(FP) - Financial Planning

(PR) - Professional Responsibility

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