

## Join Our Team as a Financial Planner

### Brandon Durant Financial Management | Ottawa, Ontario

Are you passionate about helping clients achieve their financial goals? Do you thrive in a client-focused, team-oriented environment? If so, we'd love to connect with you!

Brandon Durant Financial Management is a progressive and client-first financial planning firm. We specialize in delivering personalized investment and planning solutions. We are seeking a Certified Financial Planner (CFP) to join our growing, high-performing team.

### About the Role

As a Financial Planner & Investment Advisor, you will:

- Develop and implement personalized financial plans
- Provide expert guidance on investments, tax strategies, risk management and retirement planning
- Collaborate closely with our advisory and client service team to deliver a superior client experience
- Utilize cutting-edge planning software and CRM tools to drive efficiency
- Cultivate and maintain long-term client relationships


### What You Bring


- ✓ CFP Designation (*Required*)
- ✓ 5+ years of experience in financial planning and wealth management
- ✓ LLQP license and Mutual Funds license
- ✓ Strong interpersonal skills and a team player
- ✓ Tech-savvy and adaptable with a proactive approach

### Why Join Us?

- 💰 Competitive compensation package — base salary + performance bonus
- 📈 Career path and growth opportunities within a supportive firm

 Collaborative team culture aligned with values of service, trust, and integrity

 In-house lead generation and business development resources

 Stability, flexibility, and a long-term vision for your success

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### **Ready to Take the Next Step?**

Join a team that serves first, respect rules and family matters.

Submit your resume and a brief cover letter to [lori.collins@dfsinc.ca](mailto:lori.collins@dfsinc.ca)